

Contractor Portal Use Agreement

Energy Finance Solutions (EFS) agrees to maintain the EFS VelocityGO® Contractor Portal (hereinafter “portal”), accessible via the EFS website. Use of this portal by contractors is optional and by signing this form, the contractor and administrator agree to the terms of use as outlined below.

- I agree to maintain the confidentiality of my administrator username and password.
- I understand that by signing this agreement I am indicating to EFS my intent to use the portal as my primary method of communication with EFS, and that accordingly, EFS will initiate communication with my office for any of my known customers through the portal, and I agree to log into the portal regularly for any updates. If I do not wish to use the portal as my primary means of communicating with EFS, it is my responsibility to initiate each communication with the EFS office for each of my customers by another means.
- I understand comments I add to the portal cannot be removed once added.
- I understand documents I upload will be sent directly to EFS and agree to only upload documents I know to be from a trustworthy source.
- If I have received a completed and signed application from the customer and the customer’s authorization, I may enter the customer’s information into the EFS VelocityGO Customer Portal and upload the signed application on the customer’s behalf.
- I will promptly return customer’s physical documentation related to the application including, but not limited to, the signed application to customer after submitting and/or uploading the relevant information into the portal. I agree to keep any personally identifiable information pertaining to the applicant confidential and no disclose the information to any party other than EFS.
- If I become aware of a security issue, such as unauthorized access to the portal, I will notify EFS immediately so they may take appropriate action.
- I understand that if I do not log in at least once every 60 days, my account will be inactivated, and I will need to contact Slipstream to reactivate the account.
- If, at any time, I wish to discontinue my access to the portal, I agree to notify EFS promptly so they may take appropriate action.

By signing below, I acknowledge that I am an authorized signer of the company and accept all terms and conditions of this agreement and agree to abide by them. I further understand EFS reserves the right to disable portal access for failure to comply.

Contractor Company Name:	
Contractor Authorized Signer Name:	
Contractor Authorized Signer Signature:	Date:

Please complete the section below, providing your desired administrator’s name and email address. If different from above, please also provide administrator name and signature. Return to EFS via email at efs@energyfinancesolutions.com or via fax to 608-249-5788.

Administrator Email Address:	
Administrator Name:	
Administrator Signature:	Date: